

# Morning Mantra

MARKET PREVIEW FROM SHAH INVESTOR'S HOME LIMITED'S VIEW

ISO 9001 : 2015 Certified



## Table of Contents

Page No.	Particulars
1	Market Commentary
2	Market Summary and Numbers that matter
3	G-Sec Yields, Currency Futures, Dollar Index, Key Commodities Tracker & Index Trend Analysis
4	Nifty Technical
5	Nifty Futures
6	Bank Nifty Futures
7	Nifty Options
8	Disclaimer

## MARKET COMMENTARY

Indian equity benchmarks continued budget bull run on Tuesday's trading session. Key indices made a strong start of the trading day, after India Ratings said the Budget numbers are more credible and achievable than in the past many years, and the government may even exceed the revenue targets if the current tax buoyancy level is maintained. Traders were also optimistic, as the US-India Business Council said that the annual budget presented by FM Nirmala Sitharaman has several bold initiatives that set the tone for an accelerated post-pandemic economic recovery and new opportunities for India's social development.

Firm trade continued over the Dalal Street during day, amid a private report stating that the increase in healthcare outlay in the latest annual budget will lead India towards a healthier country and the thrust on infrastructure will boost growth and generate jobs. Sentiments were upbeat with S&P Global Rating's statement that India's Budget for fiscal 2022 (ending March 31, 2022) represents a comprehensive effort by the Central government to shore up the country's nascent economic recovery. But the brawny spending programme also entails higher-than-expected general government deficits -- at more than 14 per cent of GDP this fiscal year and 11.6 per cent in fiscal 2022.

On the global front, European markets were trading higher as investors were hopeful of a faster economic recovery, while technology shares led the advance after French IT consulting group Atos ended talks of a potential takeover of U.S. rival DXC Technology. Asian markets ended mostly higher on Tuesday, even after consumer prices in South Korea were up 0.6 percent on year in January. The Statistics Korea said that beat forecasts for a gain of 0.3 percent and was up from 0.5 percent in the previous month. On a monthly basis, consumer prices jumped 0.8 percent - again exceeding expectations for 0.5 percent and up from 0.2 percent in the previous month.

## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	49797.72	1197.11	2.46
NIFTY	14647.85	366.65	2.57
MIDCAP	19051.11	420.80	2.26
SMLCAP	18645.94	292.62	1.59
BSEFMC	12440.35	1.02	0.01
AUTO	23968.61	909.96	3.95
POWER	2121.33	57.53	2.79
REALTY	2674.77	95.45	3.70
BSE IT	25479.63	363.33	1.45
BANKEK	38833.38	1284.19	3.42
OIL GAS	14452.67	337.05	2.39
METAL	11815.03	211.13	1.82
INDIA VIX	23.34	0.02	0.10

## ADVANCE-DECLINE

Index	Advance	Decline	Unchanged
NSE	1230	716	74
BSE	1755	1184	175

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6868	5183	33
NSE CASH	100715	87827	15
NSE F&O	4168709	3853697	8

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	38.79	4.15	1.08
SENSEX	33.92	3.38	0.80

## FII & DII - CAPITAL MARKETS (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	7755	9790	(2035)
FII	13586	7404	6182

Note: FII & DII Figures are provisional

## FII DERIVATIVES (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	8758.34	9732.86	(975)
Index Options	629530.77	625969.19	3562
Stock Futures	18984.10	19904.99	(921)
Stock Options	14570.94	14720.33	(149)

## PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.39	1.41
BANK NIFTY	1.49	1.61

## SECURITIES BAN FOR TRADE IN F&O FOR 03-02-2021

SAIL
------

## 10-YEAR GOVERNMENT SECURITIES YIELD

Country	Current	Previous	% Chg
INDIA	6.132	6.060	1.19
USA	1.110	1.077	3.06

## DOLLAR INDEX

Dollar Index	Current	Previous	% Chg
DXY	91.12	90.98	0.17

## CURRENCY FUTURES

Expiry	Close	Chg Point	% Chg
24-Feb-21 USD-INR	73.22	-0.01	-0.13
24-Feb-21 EUR-INR	88.15	-0.41	-0.46
24-Feb-21 GBP-INR	100.09	-0.40	-0.39
24-Feb-21 JPY- INR	69.78	-0.12	-0.17

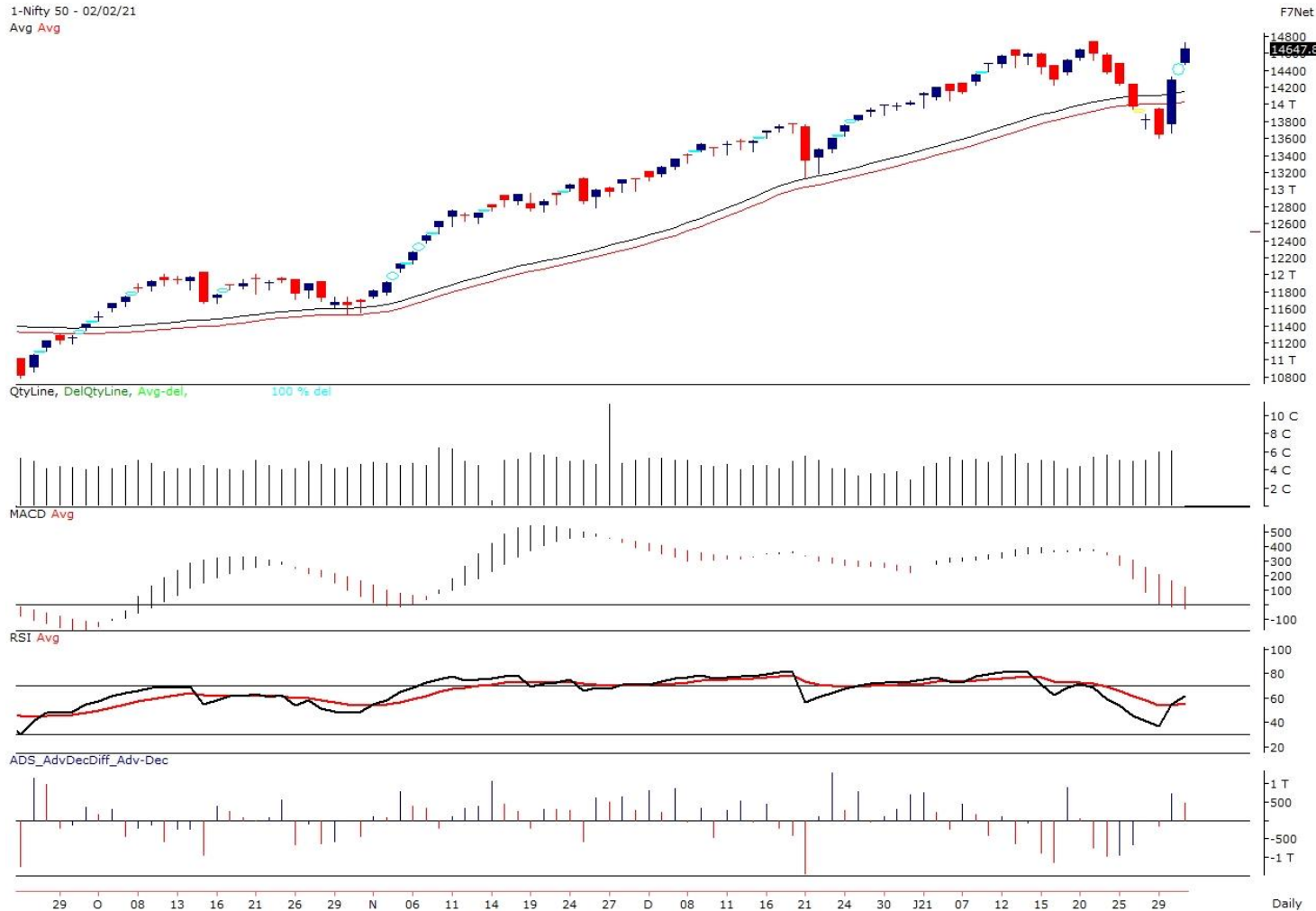
## KEY COMMODITIES TRACKER

Commodity	Current	Chg Point	% Chg
Gold	1832.85	-24.97	-1.33
Silver	27.10	-1.45	-5.09
Crude-Oil	55.22	1.64	3.08
Brent-Crude	57.99	1.63	2.87

## INDEX TREND ANALYSIS

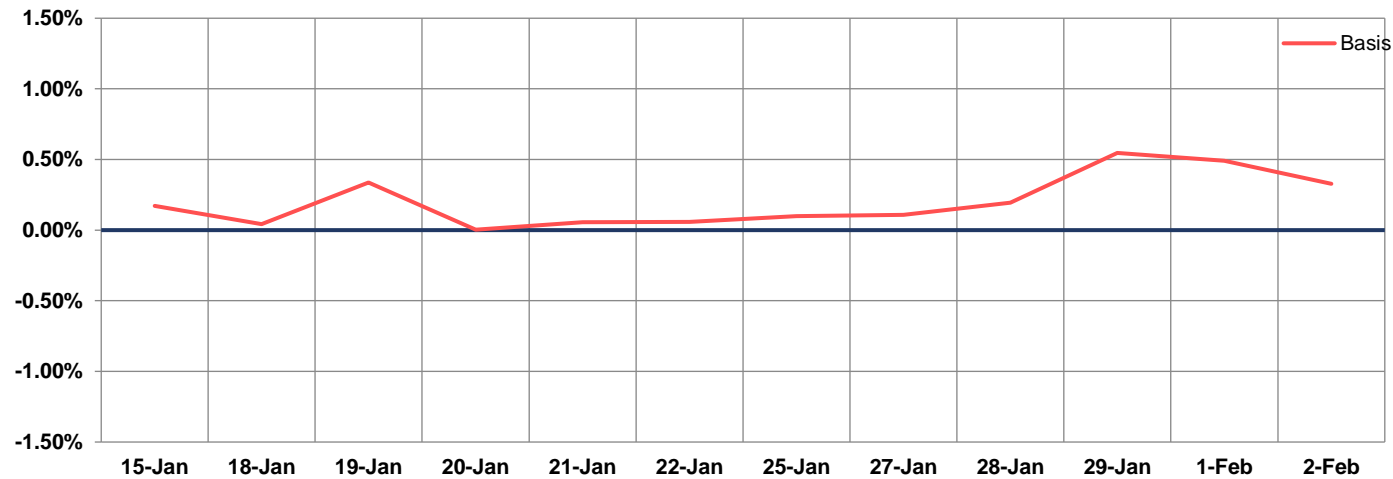
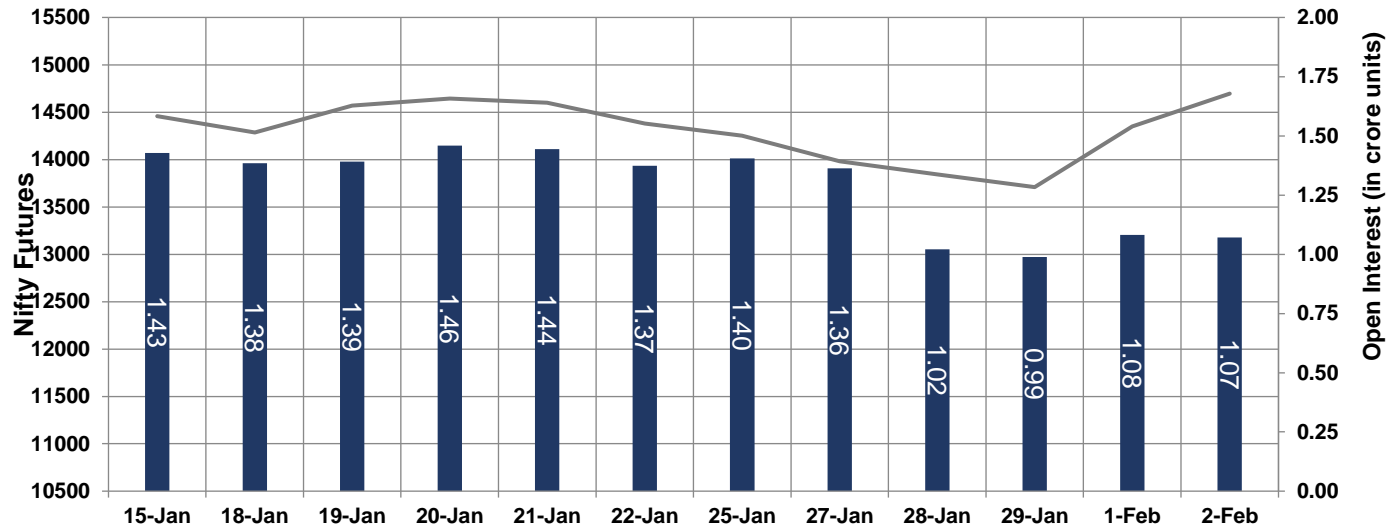
INDEX	CLOSE	S2	S1	PIVOT	R1	R2	DAILY	WEEKLY	MONTHLY
NIFTY	14648	14354	14501	14616	14764	14879	Buy	Neutral	Buy
SENSEX	49798	48754	49276	49715	50237	50676	Buy	Neutral	Buy
NIFTY FUTURES	14712	14366	14539	14653	14826	14940	Buy	Neutral	Buy
BANK NIFTY	34268	33098	33683	34168	34752	35237	Buy	Neutral	Buy
CNX IT	25448	24909	25178	25377	25646	25844	Neutral	Neutral	Buy
CNX MIDCAP	22115	21640	21877	22020	22258	22400	Buy	Neutral	Buy
CNX SMALLCAP	7411	7331	7371	7417	7457	7503	Buy	Neutral	Buy

## NIFTY TECHNICAL & INDICES LEVEL

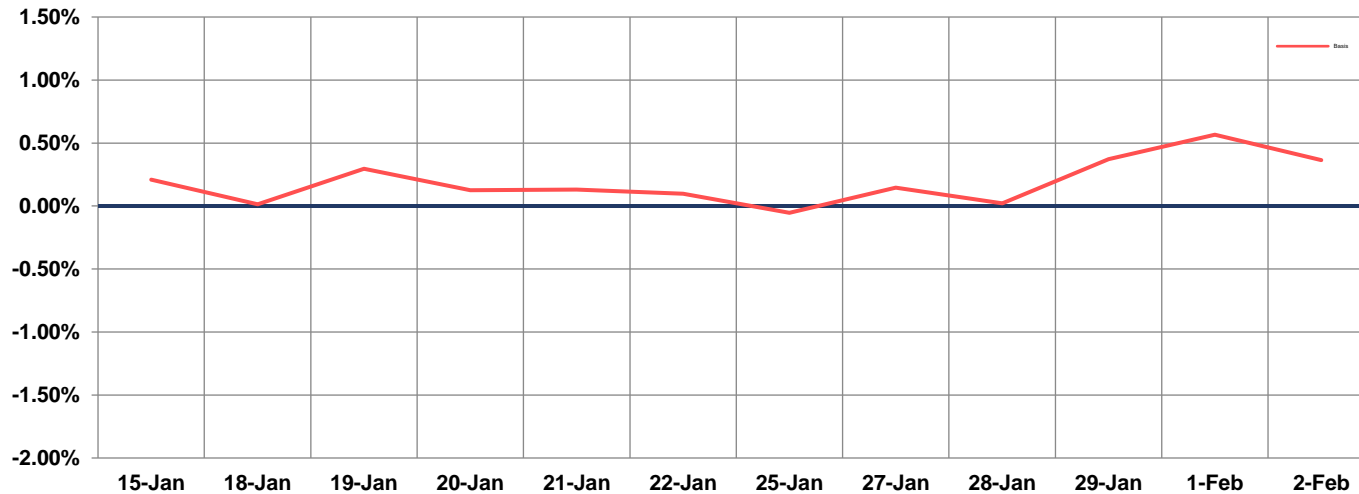
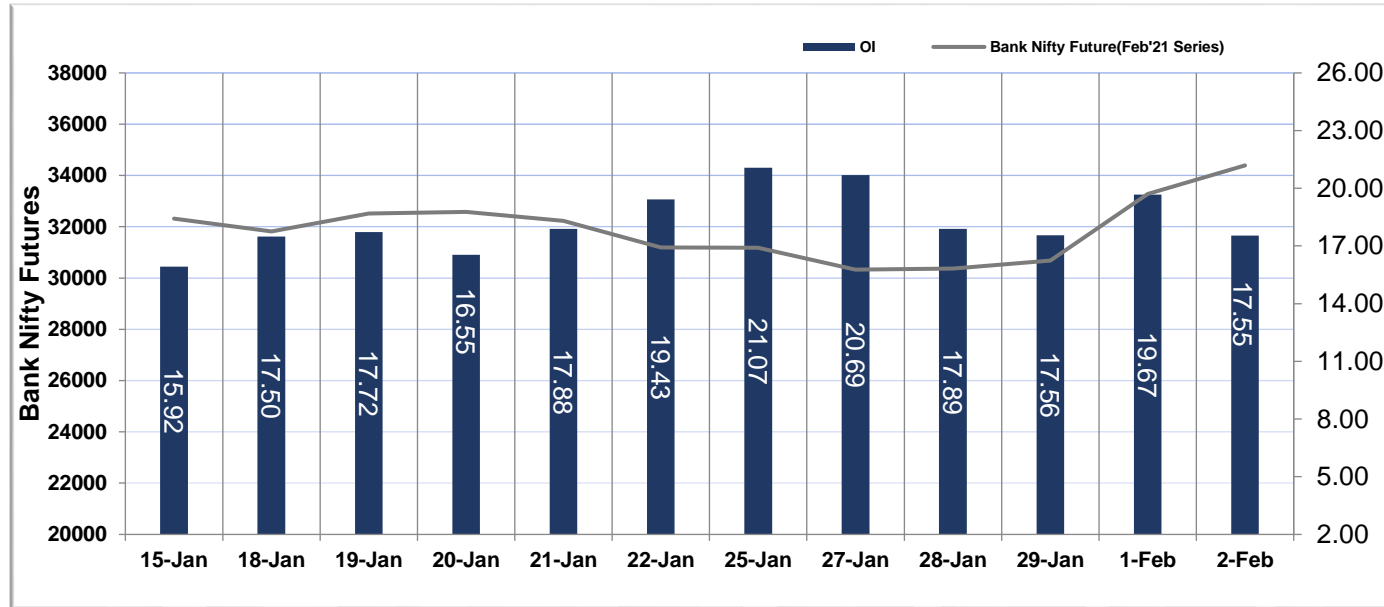


➤ Nifty Cash prices have settled at 14647.85 up by 2.57 percent from the previous close. On the upper side it has resistance of **14760** and **14830** levels, while lower side it has support of **14520** and **14440** levels. Intraday traders should be cautious and take position accordingly.

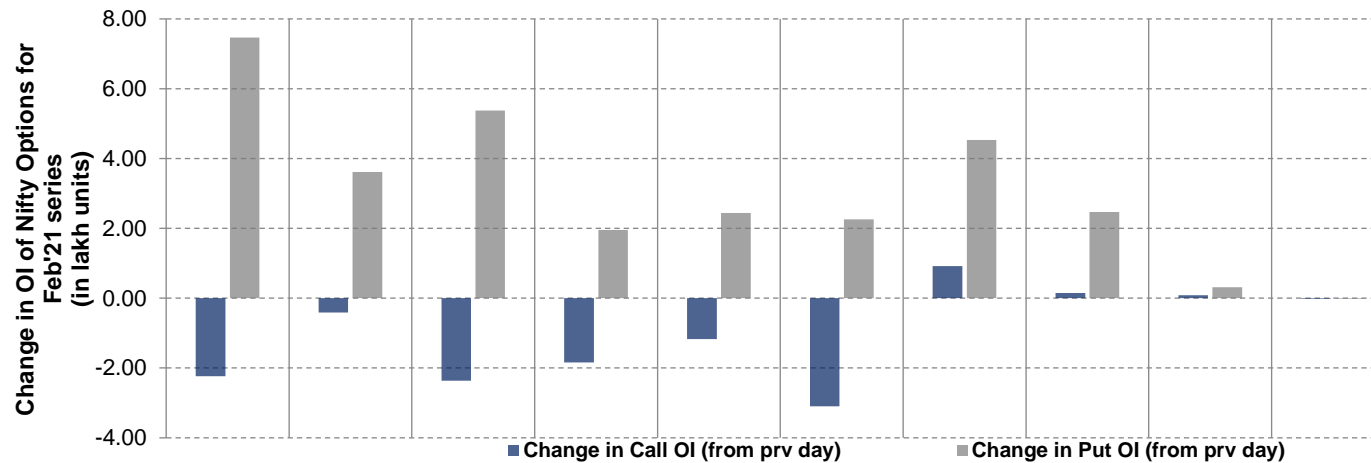
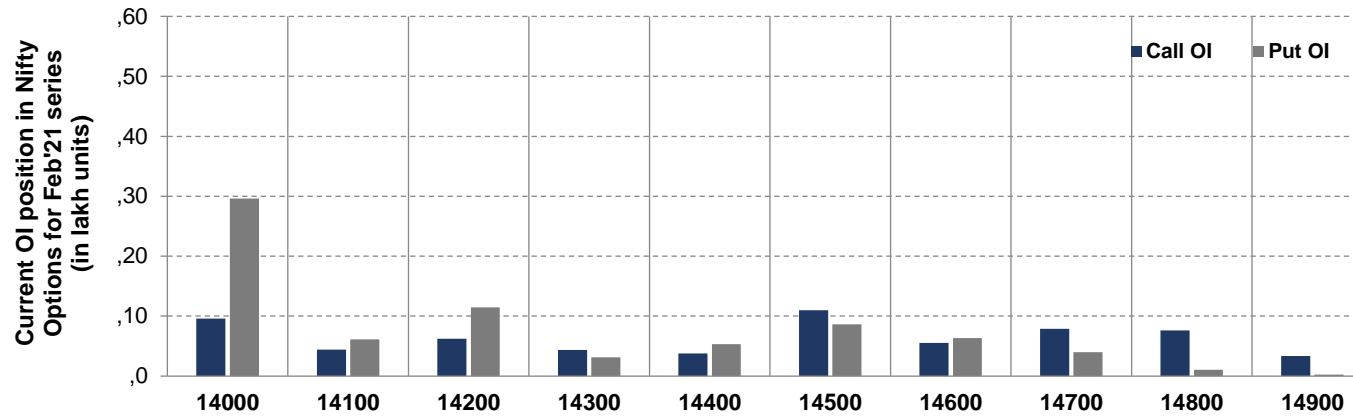
## NIFTY FUTURES



## BANK NIFTY FUTURES



## NIFTY OPTIONS



- Among Nifty calls 14,500 SP from the Feb month expiry was the most active call with a reduction of 0.31 million in open interests.
- Among Nifty puts 14,000 SP from the Feb month expiry was the most active put with an addition of 0.75 million in open interests.
- The maximum OI outstanding for Calls was at 14,500 SP (1.10mn) and that for Puts was at 14,000 SP (2.96mn)



## Disclaimer:

The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

## About Us:

Shah Investor's Home Ltd (SIHL) is an ISO 9001:2015 Certified financial Services Company established in 1994 at Ahmadabad, Gujarat. Customer satisfaction is guaranteed through our diversified product portfolio, professional management and customer first attitude. SIHL was the first broking house in Gujarat with membership in National Securities Depository Ltd (NSDL) and was the first broking name providing services in NSE F&O in Ahmedabad. Today, SIHL ranks among the top most players in Gujarat in retail stock broking area with 45 branches, 350 franchisee across India and providing service to more than 1,25,000 clients.